

Analysis of Report of XXXXXXXXXXXX

Corporate XXXXXXXXXXXXXXXXXXXX (Assets - Share Valuation 11.10 – 2 Nos.)

Resolution Professional: XXX

Sl.	<u>Report Content</u>	<u>Compliance</u>	<u>Remarks</u>
1	Identification of the Valuer	Yes	Mentioned name of firm only, without its constituent, IBBI Registration No., category
2	Identification of the Client & any intended users	Yes	Mentioned
3	Purpose of Valuation	Yes	Mentioned under <i>Purpose of Valuation</i>
4	Identification of the assets or liabilities valued	Yes	Mentioned under <i>Particulars of Share</i>
5	Basis(es) of value used	Yes	Mentioned in page No.7
6	Valuation date/Inspection date	Yes	Mentioned <i>Inspection date 31/12/2019 and again Inspection on 06/03/2020</i>
7	Extent of investigation	No	Not Mentioned
8	Nature & sources of inspection relied upon	Yes	Mentioned under Particulars of Share
9	Assumptions and special assumptions	Yes	Mentioned in page No 11-12
10	Restrictions on use, distribution and publication of the report	No	Not mentioned

11	Confirmation that the Valuation has been undertaken in accordance with the IVS	No	Not Mentioned
12	Valuation approach and reasoning	Partial	Mentioned in Page No. 7
13	Amount of the valuation	Yes	Mentioned <i>Fair Market Value and Liquidation Value</i>
14	Date of valuation Report	Yes	Mentioned
15	Commentary on material uncertainty in relation to the valuation	No	Not mentioned
16	A statement setting out any limitations on liability that have been agreed	No	Not mentioned